

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF ARKANSAS

Case number (if known)

Chapter

11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **Giraffe Entertainment, Inc.**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

DBA 810 Billiards & Bowling

3. Debtor's federal Employer Identification Number (EIN) **86-1206348**

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

**5609 Rogers Ave.
Suite F
Fort Smith, AR 72903**

Number, Street, City, State & ZIP Code

**8814 Wildwood Way
Fort Smith, AR 72908**

P.O. Box, Number, Street, City, State & ZIP Code

Sebastian

County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) **www.810bowling.com**

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify:

Debtor **Giraffe Entertainment, Inc.**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7139**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ **Chapter 11. Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **Giraffe Entertainment, Inc.** Case number (if known) _____
 Name _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
 District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- ☒ No
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds. Check one:
- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
|---|--|--|

Debtor	Giraffe Entertainment, Inc.	Case number (if known)	
Name			
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion	
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion	
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion	

Debtor

Giraffe Entertainment, Inc.

Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 30, 2024**

MM / DD / YYYY

X /s/ Erik Covitz

Signature of authorized representative of debtor

Erik Covitz

Printed name

Title **Managing Member**

18. Signature of attorney

X /s/ Stanley V. Bond

Signature of attorney for debtor

Date **April 30, 2024**

MM / DD / YYYY

Stanley V. Bond 93034

Printed name

Bond Law Office

Firm name

525 S. School Ave.

Suite 100

Fayetteville, AR 72701

Number, Street, City, State & ZIP Code

Contact phone **479-444-0255**

Email address **attybond@me.com**

93034 AR

Bar number and State

Fill in this information to identify the case:Debtor name Giraffe Entertainment, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF ARKANSAS

Case number (if known) _____

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 30, 2024**X /s/ Erik Covitz**

Signature of individual signing on behalf of debtor

Erik Covitz

Printed name

Managing Member

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Giraffe Entertainment, Inc.**
 United States Bankruptcy Court for the: **WESTERN DISTRICT OF ARKANSAS**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders
12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
HomeTrust Bank PO Box 10 Asheville, NC 28802		All property listed in Schedule A/B.		\$2,369,810.59	\$345,845.21	\$2,023,965.38

Fill in this information to identify the case:Debtor name **Giraffe Entertainment, Inc.**United States Bankruptcy Court for the: **WESTERN DISTRICT OF ARKANSAS**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property:	
Copy line 88 from <i>Schedule A/B</i>	\$ 0.00
1b. Total personal property:	
Copy line 91A from <i>Schedule A/B</i>	\$ 344,845.21
1c. Total of all property:	
Copy line 92 from <i>Schedule A/B</i>	\$ 344,845.21

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 2,369,810.59
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims:	
Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 0.00
3b. Total amount of claims of nonpriority amount of unsecured claims:	
Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 0.00
4. Total liabilities	
Lines 2 + 3a + 3b	\$ 2,369,810.59

Fill in this information to identify the case:Debtor name **Giraffe Entertainment, Inc.**United States Bankruptcy Court for the: **WESTERN DISTRICT OF ARKANSAS**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Bank OZK****Checking****0161****\$17,844.87**3.2. **First National Bank****Checking****0002****\$27,875.34****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$45,720.21**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Debtor **Giraffe Entertainment, Inc.**
Name

Case number (If known)

Part 4: Investments**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials perishable	12/31/23	\$0.00		\$10,000.00
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies liquor & beer		\$0.00		\$4,160.00

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$14,160.00**24. Is any of the property listed in Part 5 perishable?**

- ☐ No
☒ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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Debtor **Giraffe Entertainment, Inc.** Case number (If known) _____

Name

39. **Office furniture**40. **Office fixtures
safe****\$0.00****\$1,530.00**41. **Office equipment, including all computer equipment and communication systems equipment and software**42. **Collectibles** *Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles*43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$1,530.0044. **Is a depreciation schedule available for any of the property listed in Part 7?**☒ No☐ Yes45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes**Part 8: Machinery, equipment, and vehicles**46. **Does the debtor own or lease any machinery, equipment, or vehicles?**☐ No. Go to Part 9.☒ Yes Fill in the information below.**General description**

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest
(Where available)**Valuation method used for current value****Current value of debtor's interest**47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*49. **Aircraft and accessories**50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)****810 Custom 14 Lane Bowling Package consisting of: 14 Cherrywood Approach & White Lane Surface. 14 Lanes Automatic Bumpers. 14 Pin Deck Lighting. 7 Lane Cap Lighting. 14 Overhead Colorsplash Lighting with controllers. 14 50" Overhead Scoring Machines. 14 10" Tablet Lower Scoring Control Units. 7 Ball Lifts w/ Black Hood Units. 7 Ball Return Racks. 14 SES Pinsetter Machines. 1 Front Desk Terminal.****\$0.00****Appraisal****\$98,000.00****Draft System for 16 Tap Draft System****\$0.00****Appraisal****\$7,000.00****Hobart 60 qt. Mixer****\$0.00****Appraisal****\$3,000.00**

Debtor	<u>Giraffe Entertainment, Inc.</u>	Case number (If known)	<u></u>
	Name		
<u>Hobart Food Slicer</u>	<u>\$0.00</u>	<u>Appraisal</u>	<u>\$500.00</u>
<u>True Single Door Cooler</u>	<u>\$0.00</u>	<u>Appraisal</u>	<u>\$800.00</u>
<u>2 Heat Lamps</u>	<u>\$0.00</u>	<u>Appraisal</u>	<u>\$100.00</u>
<u>Vulcan 2 Burner Gas Stove</u>	<u>\$0.00</u>	<u>Appraisal</u>	<u>\$500.00</u>
<u>New Stainless Work Table 24x30</u>	<u>\$0.00</u>	<u>Appraisal</u>	<u>\$200.00</u>
<u>Dough Roller MRS II</u>	<u>\$0.00</u>	<u>Appraisal</u>	<u>\$700.00</u>
<u>TRUE BRAND 60" Prep Table</u>	<u>\$0.00</u>	<u>Appraisal</u>	<u>\$1,000.00</u>
<u>Walk-In Cooler Freezer</u>	<u>\$0.00</u>	<u>Appraisal</u>	<u>\$5,000.00</u>
<u>4 Keg Racks</u>	<u>\$0.00</u>	<u>Appraisal</u>	<u>\$400.00</u>
<u>20 Tier Pan Rack</u>	<u>\$0.00</u>	<u>Appraisal</u>	<u>\$75.00</u>
<u>4 60"x30" Standard Work Table</u>	<u>\$0.00</u>	<u>Appraisal</u>	<u>\$600.00</u>
<u>Portion Control Scale</u>	<u>\$0.00</u>	<u>Appraisal</u>	<u>\$10.00</u>
<u>Wall mount Hand Sink, Two Compartment Sink</u>	<u>\$0.00</u>	<u>Appraisal</u>	<u>\$300.00</u>
<u>IKON Refrigerator</u>	<u>\$0.00</u>	<u>Appraisal</u>	<u>\$1,500.00</u>
<u>Ice-O-Matic Ice Maker</u>	<u>\$0.00</u>	<u>Appraisal</u>	<u>\$3,500.00</u>
<u>Water Filtration System</u>	<u>\$0.00</u>	<u>Appraisal</u>	<u>\$100.00</u>
<u>IKON Refrigerator</u>	<u>\$0.00</u>	<u></u>	<u>\$1,500.00</u>
<u>Standard Work Table</u>	<u>\$0.00</u>	<u>Appraisal</u>	<u>\$50.00</u>
<u>SIERRA Gas Griddle</u>	<u>\$0.00</u>	<u>Appraisal</u>	<u>\$1,000.00</u>
<u>IKON Chef Base Refrigerator</u>	<u>\$0.00</u>	<u>Appraisal</u>	<u>\$2,000.00</u>
<u>Sierra Charbroiler</u>	<u>\$0.00</u>	<u>Appraisal</u>	<u>\$500.00</u>

Debtor	Giraffe Entertainment, Inc.	Case number (If known)	
	Name		
Bakers Price Brand Double Pizza Oven	\$0.00	Appraisal	\$7,500.00
Hobart Convection Oven	\$0.00	Appraisal	\$1,000.00
Hot Food Table	\$0.00	Appraisal	\$500.00
30x30 Filler Table	\$0.00	Appraisal	\$50.00
AVA Conveyor Toaster	\$0.00	Appraisal	\$150.00
Vabtci 177 HEAT18361 insulated full size Heating and Holding cabinet with clear door	\$0.00	Appraisal	\$500.00
Portable Fryer Filtration	\$0.00	Appraisal	\$800.00
4 Dish Cabinets (2) 72x18, (1)60x18, (1)48x18	\$0.00	Appraisal	\$400.00
Three Compartment Sink	\$0.00	Appraisal	\$500.00
2 AKITA Bottle Cooler	\$0.00	Appraisal	\$800.00
2 IKON Back Bar Cooler	\$0.00	Appraisal	\$1,000.00
2 Back Bar Lighted Display	\$0.00	Appraisal	\$1,000.00
2 Serv-Ware Brand Glass Frosters	\$0.00	Appraisal	\$1,200.00
3 Under Bar Liquor Bottle Displays Units	\$0.00	Appraisal	\$600.00
3 Under Bar Blender Stations	\$0.00	Appraisal	\$600.00
Lo Pro Air Curtain	\$0.00	Appraisal	\$100.00
13 Switch Billards Tables w several sets of ques	\$0.00	Appraisal	\$26,000.00
Alarm system and audio/video systems to include: 11" in wal touchscreens, transmitters and recievers, tv mounts, speakers, A/V racks, all cabling, Honeywell control boards, Bosch motion detectors	\$0.00	Appraisal	\$30,000.00
5- 50" LG Flatscreen TV's	\$0.00	Appraisal	\$750.00

Debtor Giraffe Entertainment, Inc. Case number (If known) _____

Name

<u>4- 55" LG Flatscreen TV's</u>	<u>\$0.00</u>	<u>Appraisal</u>	<u>\$500.00</u>
<u>18- 65" LG Flatscreen TV's</u>	<u>\$0.00</u>	<u>Appraisal</u>	<u>\$3,600.00</u>
<u>3- 75" LG Flatscreen TV's</u>	<u>\$0.00</u>	<u>Appraisal</u>	<u>\$600.00</u>
<u>Approx 148 Bowling Balls "Pool Balls"</u>	<u>\$0.00</u>	<u>Appraisal</u>	<u>\$3,500.00</u>
<u>Approx 156 pairs of bowling shoes</u>	<u>\$0.00</u>	<u>Appraisal</u>	<u>\$1,000.00</u>
<u>2 Sierra Frystar Fryers</u>	<u>\$0.00</u>		<u>\$700.00</u>
<u>4 -Under Bar Glass Units w/drain</u>	<u>\$0.00</u>		<u>\$1,200.00</u>
<u>3 under bar dump sinks ub4-21-1014hss</u>	<u>\$0.00</u>		<u>\$750.00</u>
<u>under bar 3 compartment sink</u>	<u>\$0.00</u>		<u>\$200.00</u>
<u>48" Artic Air Prep Table</u>	<u>\$0.00</u>		<u>\$1,000.00</u>

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$214,835.0052. **Is a depreciation schedule available for any of the property listed in Part 8?**☒ No☐ Yes53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No☐ Yes**Part 9: Real property**54. **Does the debtor own or lease any real property?**☐ No. Go to Part 10.☒ Yes Fill in the information below.55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest****Description and location of property**

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.

55.1.

Commercial Lease of Debtor's premises.**Nature and extent of debtor's interest in property****Lessee****Net book value of debtor's interest (Where available)****\$0.00****Valuation method used for current value****Current value of debtor's interest****Unknown**

Debtor **Giraffe Entertainment, Inc.**
Name

Case number (If known) _____

56. **Total of Part 9.**Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.**\$0.00**57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒
- No
-
- ☐
- Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒
- No
-
- ☐
- Yes

Part 10: Intangibles and intellectual property59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐
- No. Go to Part 11.
-
- ☒
- Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
61.	Internet domain names and websites			
62.	Licenses, franchises, and royalties franchise fee	\$0.00		\$50,000.00
63.	Customer lists, mailing lists, or other compilations loyalty program	\$0.00		\$0.00

64. **Other intangibles, or intellectual property**65. **Goodwill**66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$50,000.0067. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

- ☒
- No
-
- ☐
- Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒
- No
-
- ☐
- Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒
- No
-
- ☐
- Yes

Part 11: All other assets70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐
- No. Go to Part 12.
-
- ☒
- Yes Fill in the information below.

Debtor **Giraffe Entertainment, Inc.**
Name

Case number (If known) _____

Current value of
debtor's interest

71.	Notes receivable Description (include name of obligor)		
72.	Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local) Anticipated 2023 federal income tax refund in an unknown amount.	Tax year 2023	Unknown
73.	Interests in insurance policies or annuities		
74.	Causes of action against third parties (whether or not a lawsuit has been filed)		
75.	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims		
76.	Trusts, equitable or future interests in property		
77.	Other property of any kind not already listed <i>Examples: Season tickets, country club membership</i> 5 Double Chestfield Lane Couches, 4 Custom Single Lane Couches		\$9,000.00
	7 Hi Top Tables & 7 Coffee Tables		\$1,400.00
	3 Community Tables 30x96 & 4 Community Tables 30x78"		\$500.00
	2 Hercules Leather Love Seats and 2 Sofa's		\$400.00
	4 30x30" Wood Round Butcher Block Tables & 4 30x72" Round Butcher Block Tables, 8 24x30" Rectangle Butcher Block Tables		\$400.00
	10 36" Live Edge Dinning Tables, 14 30X48" Wood Mahogany Butcher Block Tables,		\$2,400.00
	16 Industrial Café Bar Stools, 70 Clear Coated Steel Bar Stools, 83 Black Steel Chairs		\$3,500.00
	4 Standard Bar Height Tables, 2 Standard Dining Height Tables, 4 Dining Height T Bases, 14 Large Dining Height Tables.		\$1,000.00
78.	Total of Part 11. Add lines 71 through 77. Copy the total to line 90.		\$18,600.00

Debtor **Giraffe Entertainment, Inc.** Case number (If known) _____
Name

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor **Giraffe Entertainment, Inc.**
Name

Case number (If known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$45,720.21	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$14,160.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$1,530.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$214,835.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$50,000.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$18,600.00	
91. Total. Add lines 80 through 90 for each column	\$344,845.21	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$344,845.21

Fill in this information to identify the case:Debtor name **Giraffe Entertainment, Inc.**United States Bankruptcy Court for the: **WESTERN DISTRICT OF ARKANSAS**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☒ Yes. Fill in all of the information below.**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	HomeTrust Bank Creditor's Name PO Box 10 Asheville, NC 28802 Creditor's mailing address Creditor's email address, if known Date debt was incurred 04-14-2022 Last 4 digits of account number 9107 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien All property listed in Schedule A/B. Describe the lien Security Agreement Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,369,810.59 \$345,845.21

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$2,369,810.59**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:Debtor name Giraffe Entertainment, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF ARKANSAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address _____

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: Check all that apply. _____

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim: _____

Is the claim subject to offset? ☐ No ☐ Yes**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address _____

On which line in Part 1 or Part 2 is the related creditor (if any) listed? _____

Last 4 digits of account number, if any _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 0.00
5c.	\$ 0.00

Fill in this information to identify the case:Debtor name **Giraffe Entertainment, Inc.**United States Bankruptcy Court for the: **WESTERN DISTRICT OF ARKANSAS**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.**1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest **Franchise agreement for operation iof 810 Billiards & Bowling.**

State the term remaining

List the contract number of any government contract _____

**810 Management LLC
1220 Moser Dr.
Myrtle Beach, SC 29577**2.2. State what the contract or lease is for and the nature of the debtor's interest **lease began 6.28.21
"Ten (10) years and three (3) months commencing on the Lease Commencement Date"
"Two (2) periods of five (5) years each"
"June 28, 2021"**

State the term remaining

List the contract number of any government contract _____

**Ghan Cooper Commercial Propert
Fort Smith Ventures, LLC
PO Box 1946
Fort Smith, AR 72902**

Fill in this information to identify the case:Debtor name Giraffe Entertainment, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF ARKANSAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the code debtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Code debtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*2.1 **Deborah Covitz****8814 Wildwood Way
Fort Smith, AR 72908****HomeTrust Bank**☒ D 2.1
☐ E/F _____
☐ G _____2.2 **Erik Covitz****8814 Wildwood Way
Fort Smith, AR 72908****HomeTrust Bank**☒ D 2.1
☐ E/F _____
☐ G _____2.3 **810 Management
LLC****1220 Moser Dr.
Myrtle Beach, SC 29577****Ghan Cooper
Commercial Propert**☐ D _____
☐ E/F _____
☒ G 2.22.4 **Deborah Covitz****8814 Wildwood Way
Fort Smith, AR 72908****Ghan Cooper
Commercial Propert**☐ D _____
☐ E/F _____
☒ G 2.22.5 **Erik Covitz****8814 Wildwood Way
Fort Smith, AR 72908****Ghan Cooper
Commercial Propert**☐ D _____
☐ E/F _____
☒ G 2.2

Debtor Giraffe Entertainment, Inc.

Case number *(if known)* _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Fill in this information to identify the case:Debtor name Giraffe Entertainment, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF ARKANSAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:

From **1/01/2024** to **Filing Date**

Sources of revenue

Check all that apply

☒ Operating a business☐ Other _____**Gross revenue**

(before deductions and exclusions)

\$500,000.00

For prior year:

From **1/01/2023** to **12/31/2023**

☒ Operating a business☐ Other _____**\$1,883,132.00****2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**

(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**
Check all that apply

Debtor **Giraffe Entertainment, Inc.**

Case number (if known)

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. See Attached Schedule.		\$0.00	

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. See Attached Schedule.			\$0.00
Recipients relationship to debtor			

Debtor **Giraffe Entertainment, Inc.**

Case number (if known)

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Bond Law Office 525 S. School Avenue Suite 100 Fayetteville, AR 72701	Filing fee: 1738.00 Retainer: 7262.00	2/5/24	\$9,000.00
Email or website address			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	--	------------------------	-----------------------

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Debtor **Giraffe Entertainment, Inc.**

Case number (if known)

Address

Dates of occupancy
From-To**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☐ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor providesIf debtor provides meals
and housing, number of
patients in debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☐ None

Financial Institution name and
AddressLast 4 digits of
account numberType of account or
instrumentDate account was
closed, sold,
moved, or
transferredLast balance
before closing or
transfer**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☐ None

Depository institution name and address

Names of anyone with
access to it
Address

Description of the contents

Does debtor
still have it?**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☐ None

Facility name and address

Names of anyone with
access to it

Description of the contents

Does debtor
still have it?

Debtor **Giraffe Entertainment, Inc.**

Case number (if known)

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title
Case number

Court or agency name and
address

Nature of the case

Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Date of service
From-To

Debtor **Giraffe Entertainment, Inc.**

Case number (if known)

Name and address**Date of service
From-To**

26a.1. **Rob Clock**
2710 S. 80th St.
Fort Smith, AR 72903

2021/2022

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address**If any books of account and records are
unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the
inventory**

Date of inventory

**The dollar amount and basis (cost, market,
or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Erik Covitz	8814 Wildwood Way Fort Smith, AR 72908	Shareholder	50%
Deborah Covitz	8814 Wildwood Way Fort Smith, AR 72908	shareholder	50%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No

☐ Yes. Identify below.

Debtor **Giraffe Entertainment, Inc.**

Case number (if known)

Name and address of recipient

Amount of money or description and value of property

Dates

Reason for providing the value

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
- ☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
- ☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 30, 2024****/s/ Erik Covitz**

Signature of individual signing on behalf of the debtor

Erik Covitz

Printed name

Position or relationship to debtor **Managing Member**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
- ☒ Yes

Q4 - Statement of Financial Affairs**Wages & Expenses Reimbursed to Deborah/Erik Covitz**

Date	Amount	Vendor	Reason
1/3/24	1,305.00	American Campus	rent
1/26/24	1,350.31	Marriot Bonvoy	purchases
1/31/24	500.00	MDVIP	Dr
1/31/24	393.92	Allegiant	airfare
2/24/24	23.52	Wallgreens	
2/24/24	671.40	American Airlines	airfare
3/31/24	40.00	NEW	flyers
4/11/24	4,198.46	Citi Card	expenses
04/01/2023	1,735.20	Deborah Covitz	airline
04/01/2023	16.18	Deborah Covitz	810 food
04/04/2023	150.00	Citi Aadvantage	Event Marketplace renewal
04/04/2023	128.50	Citi Aadvantage	Rye Hill Vet
04/16/2023	70.00	Citi Aadvantage	TSA - Jessica
04/16/2023	328.66	Citi Aadvantage	Harrahs hotel - Erik KDR
04/16/2023	881.04	Citi Aadvantage	Air BNB
04/16/2023	63.28	Citi Aadvantage	The Egg meeting with Rob
04/16/2023	79.00	Citi Aadvantage	computer training
04/16/2023	48.34	Citi Aadvantage	810 - food
04/16/2023	155.19	Citi Aadvantage	Neumeier's Rib Room
04/16/2023	30.00	Citi Aadvantage	late fee
04/16/2023	98.94	Citi Aadvantage	interest fee
04/23/2023	534.13	Sebastian County Tax Collector	personal property taxes
05/31/2023	172.00	Marriott Bonvoy	Jones Center - hockey
06/25/2023	539.28	Citi Aadvantage	Harscrabble
06/30/2023	251.58	Marriott Bonvoy	AirCo A/C service
07/18/2023	70.03	--	mom bday pizza
07/18/2023	88.78	--	Dominic's fathers day
07/18/2023	652.00	--	Walton Arts tickets
07/18/2023	22.98	--	--

07/18/2023	31.69 --	gas
07/18/2023	80.09 --	810
07/18/2023	396.75 --	roof
07/18/2023	11.20 --	American Airlines
07/18/2023	431.96 --	Southwest Airlines
07/18/2023	190.00 --	Silver Airlines - Ben
07/18/2023	637.50 --	AMR - Ben medical
07/29/2023	45.48 Marriott Bonvoy	El Mariach
07/29/2023	159.58 Marriott Bonvoy	Marriott Marquis
07/29/2023	20.10 Marriott Bonvoy	Jersey Mikes
07/31/2023	1,190.25 Citi Aadvantage	Chase Roofing
07/31/2023	243.10 Citi Aadvantage	Essential Bodywear
07/31/2023	794.40 Citi Aadvantage	American Airlines to NYC
07/31/2023	115.85 Citi Aadvantage	Walmart
07/31/2023	4.50 Citi Aadvantage	AA inflight
07/31/2023	47.89 Citi Aadvantage	Madame Tussauds NYC
07/31/2023	10.70 Citi Aadvantage	Big Lots
07/31/2023	76.86 Citi Aadvantage	NYC taxi
07/31/2023	9.00 Citi Aadvantage	AA inflight
07/31/2023	24.06 Citi Aadvantage	Wallgreens - Bar Mitzvah
07/31/2023	10.94 Citi Aadvantage	Amazon
08/07/2023	19.95 --	ben rent processing fee aug 2023
08/14/2023	1,304.00 Stadium Center	Ben's rent
08/20/2023	24.70 Citi Aadvantage	Chicos
08/20/2023	734.25 Citi Aadvantage	American Airlines
08/20/2023	734.25 Citi Aadvantage	American Airlines
08/20/2023	94.01 Citi Aadvantage	Chicos
08/30/2023	285.00 Marriott Bonvoy	Dr Graham eye dr
08/30/2023	26.00 Marriott Bonvoy	great clips
08/30/2023	27.00 Marriott Bonvoy	Jam Mart
08/30/2023	98.99 Marriott Bonvoy	Step Up - Atlantic City
08/30/2023	345.70 Marriott Bonvoy	Tropicana hotel
08/30/2023	90.00 Marriott Bonvoy	AAA

08/30/2023	81.08 Marriott Bonvoy	Portside breakfast
08/30/2023	141.30 Marriott Bonvoy	Lazy Dog - boca raton
08/30/2023	55.00 Citi Aadvantage	airport parking
08/30/2023	30.00 Citi Aadvantage	AA luggage
08/30/2023	30.00 Citi Aadvantage	AA luggage
09/05/2023	1,305.00 --	ben rent
09/11/2023	236.70 --	CITI CARD ONLINE PAYMENT 421164662112050
09/28/2023	139.54 Marriott Bonvoy	Whales Rib
09/28/2023	130.63 Marriott Bonvoy	Casa Maya
09/28/2023	95.16 Marriott Bonvoy	Cannoli Kitchen
09/28/2023	37.43 Marriott Bonvoy	CVS-Ben
09/28/2023	51.44 Marriott Bonvoy	cracker barrel
09/28/2023	9.00 Marriott Bonvoy	Shell Oil - Florida
09/28/2023	34.45 Marriott Bonvoy	Slim Chickens
09/28/2023	88.68 Marriott Bonvoy	Rotary - WWL - golf tickets
09/28/2023	204.00 Marriott Bonvoy	Jones Center - hockey
09/28/2023	41.07 Marriott Bonvoy	Murphys
09/28/2023	164.75 Marriott Bonvoy	Rye Hill Vet
09/28/2023	111.20 Marriott Bonvoy	adjustment
09/30/2023	17.03 --	Sutherlands
09/30/2023	19.15 --	Office Depot
09/30/2023	369.20 Citi Aadvantage	American Airlines
09/30/2023	40.81 Citi Aadvantage	American Airlines
09/30/2023	475.40 Citi Aadvantage	American Airlines
09/30/2023	656.99 Citi Aadvantage	Best Buy - laptop
09/30/2023	43.46 Citi Aadvantage	Murphy's - Gas
09/30/2023	34.00 Citi Aadvantage	810
09/30/2023	14.01 Citi Aadvantage	Dunkin
10/03/2023	1,304.00 America Campus	Ben rent
10/19/2023	995.00 Arkansas Department of Finance	AR1000V payment 2023
11/01/2023	1,305.00 Stadium Center	Ben's rent
11/03/2023	552.47 Marriott Bonvoy	Rye Hill Vet
11/03/2023	11.37 Marriott Bonvoy	Whataburger

11/03/2023	29.24 Marriott Bonvoy	Firehouse Subs
11/03/2023	40.68 Marriott Bonvoy	walmart - gas
11/03/2023	33.06 Marriott Bonvoy	Office Depot
11/03/2023	66.30 Marriott Bonvoy	Kinkeads
11/03/2023	39.00 Marriott Bonvoy	Supercuts
11/03/2023	39.44 Marriott Bonvoy	Walmart - gas
11/03/2023	17.48 Marriott Bonvoy	Lowe-s - mums for MVSL
11/03/2023	22.54 Marriott Bonvoy	Caseys - gas
11/03/2023	205.75 Marriott Bonvoy	Denise - TXDPS reinstatement egov.com tx
11/03/2023	24.37 Marriott Bonvoy	George's
11/03/2023	385.96 Marriott Bonvoy	NCourt TX - Denise
11/03/2023	9.26 Marriott Bonvoy	Braums
11/03/2023	29.74 Marriott Bonvoy	Braums
11/03/2023	150.88 Marriott Bonvoy	Walmart - groceries
11/03/2023	105.55 Marriott Bonvoy	Olive Garden - Joe bday
11/03/2023	93.07 Marriott Bonvoy	810 receipt
11/03/2023	15.30 Marriott Bonvoy	UPS store - Ben's registration
11/03/2023	80.10 Marriott Bonvoy	Ncourt - Denise
11/06/2023	126.09 Citi Aadvantage	Event Groove - Rusty
11/06/2023	450.00 Citi Aadvantage	MDVIP
11/06/2023	69.07 Citi Aadvantage	American Airlines
11/06/2023	526.82 Citi Aadvantage	Hilton - Minneapolis
11/10/2023	73.08 american campus	ben rent
11/10/2023	3.95 american campus	ben rent
11/20/2023	109.04 Arkansas Department of Finance	account #81288429-IIT
11/22/2023	84.76 --	Walmart
11/30/2023	33.91 --	walmart
11/30/2023	42.37 Citi Aadvantage	XNA breakfast
11/30/2023	214.06 Citi Aadvantage	Blue Apple Beach
11/30/2023	29.14 Citi Aadvantage	Cartegena
11/30/2023	64.00 Citi Aadvantage	parking xna
11/30/2023	635.40 Citi Aadvantage	airline
11/30/2023	542.84 Citi Aadvantage	airline

12/04/2023	1,305.00	Stadium Center	Ben's rent
12/09/2023	18.56	--	--
12/26/2023	41.74	Marriott Bonvoy	gas walmart
12/26/2023	14.61	Marriott Bonvoy	Martins HVAC
12/26/2023	31.70	Marriott Bonvoy	Gas
12/26/2023	2.75	Marriott Bonvoy	coke
12/26/2023	82.93	Marriott Bonvoy	Target
4/26/24	6,450.00	2024 gross wages	Deborah
4/26/24	8,500.00	2024 gross wages	Erik
12/31/23	1,500.00	2023 gross wages	Erik
	54,077.33		

2023 Charitable Contributions

Q.9-Statement of Financial Affairs

Date	Charity	810
08/2023	Wounded Warriors KDR	
12/12/23	Sebastian County Sheriff	155
11/25/23	James Carey	
12/4/23	Crawford County Sheriff	226 family bowling pack x2
10/11/23	The Call	50 gift card
9/14/23	Immaculate Conception	226 2 hrs bowling & shoe rental up to 12 peopl
10/23/23	MVSL	247 2 hrs bowling & shoe rental up to 8 people \$50 food & non-alcohol beverage credit
May-23	Christ the King	266 2 hrs bowling & shoe rental up to 8 people \$100 food & non-alcoholic beverage credit
	RAM	300 ladies luncheon Clayton House
6/15/23	Pinnacle Home Care	50 gift card
5/21/23	City of Ft Smith Emplpyee Bass Tournament	226 2 hrs bowling & shoe rental up to 8 people \$50 food & non-alcohol beverage credit
	Euper Lane Elementary	226 2 hrs bowling & shoe rental up to 8 people \$50 food & non-alcohol beverage credit
9/29/23	Glow for Goddard	226 2 hrs bowling & shoe rental up to 8 people \$50 food & non-alcohol beverage credit
6/29/23	Keller Williams	226 2 hrs bowling & shoe rental up to 8 people \$50 food & non-alcohol beverage credit
9/21/23	Heart to Heart	226 2 hrs bowling & shoe rental up to 8 people \$50 food & non-alcohol beverage credit
5/8/23	VAEA	50 gift cards
4/17/23	other gift cards	500

3,200.00

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Western District of Arkansas

In re **Giraffe Entertainment, Inc.**

Debtor(s)

Case No.

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>7,262.00</u>
Prior to the filing of this statement I have received	\$	<u>7,262.00</u>
Balance Due	\$	<u>0.00</u>

2. \$ **0.00** of the filing fee has been paid.
3. The source of the compensation paid to me was:
☒ Debtor ☐ Other (specify):
4. The source of compensation to be paid to me is:
☒ Debtor ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - b. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - c. [Other provisions as needed]
preparation and filing of a bankruptcy case under Subchapter V of Chapter 11 of the United States Bankruptcy Code, necessary motions, applications and orders common to such cases, the commencement and defense of contested matters, examination of claims and bringing of objections to such claims, drafting plan, document review, attendance at meetings of creditors, hearings and examinations, and related services common to representation in a Subchapter V of Chapter 11 proceeding in the Western District of Arkansas
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
Representation of the debtor in any adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

April 30, 2024

Date

/s/ Stanley V. Bond**Stanley V. Bond 93034**

Signature of Attorney

Bond Law Office**525 S. School Ave.****Suite 100****Fayetteville, AR 72701****479-444-0255 Fax: 479-235-2827****attybond@me.com**

Name of law firm

**United States Bankruptcy Court
Western District of Arkansas**

In re **Giraffe Entertainment, Inc.**

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Deborah Covitz 8814 Wildwood Way Fort Smith, AR 72908	Member Units	50%	Common
Erik Covitz 8814 Wildwood Way Fort Smith, AR 72908	Member Units	50%	Common

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Managing Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **April 30, 2024**Signature **/s/ Erik Covitz**
Erik Covitz

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Western District of Arkansas**

In re **Giraffe Entertainment, Inc.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **April 30, 2024**

/s/ Erik Covitz

Erik Covitz/Managing Member

Signer/Title

810 Management LLC
1220 Moser Dr.
Myrtle Beach, SC 29577

Ghan Cooper Commercial Propert
Fort Smith Ventures, LLC
PO Box 1946
Fort Smith, AR 72902

HomeTrust Bank
PO Box 10
Asheville, NC 28802

**United States Bankruptcy Court
Western District of Arkansas**

In re **Giraffe Entertainment, Inc.**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Giraffe Entertainment, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Deborah Covitz
8814 Wildwood Way
Fort Smith, AR 72908

Erik Covitz
8814 Wildwood Way
Fort Smith, AR 72908

☐ None [*Check if applicable*]

April 30, 2024

Date

/s/ Stanley V. Bond

Stanley V. Bond 93034

Signature of Attorney or Litigant
Counsel for **Giraffe Entertainment, Inc.**

Bond Law Office

525 S. School Ave.

Suite 100

Fayetteville, AR 72701

479-444-0255 Fax: 479-235-2827

attybond@me.com